

Minors' Trust Program Office



Minors' Trust Program Mission: The Tunica-Biloxi's Minors' Trust Program endeavors to support and guide tribal members and families as they navigate through the benefits available to them per the Master Trust Document and the tribe's Revenue Distribution Plan for Minors' Trust Access.

2021 Calendar Year

Dear Tribal Member,

Now that you have reached the age of 18, you are able, if you so choose, to receive 25% of the balance of your trust upon turning 18, 19, and 20 years of age. If you are approaching the age of 21, you may choose to close out your trust fund that has been held for your benefit by the Tunica-Biloxi Tribe since it was first established.

Whether you are requesting the 25% distribution or closure of your trust account with Morgan Stanley/Providence First Trust Company, you are required to meet with a licensed/certified Financial Advisor from a firm of your choice. This Advisor must discuss the **basics of money management, short and long-term investment goals, the time value of money, and investment options** that could help secure your future financial security. Consultation is required under the Tunica-Biloxi Third Amended and Restated Master Trust Document—which governs the tribal Minors' Trust Program.

The Financial Advisor must provide you with a letter on their company stationary indicating that he/she has completed the above requirements with you so that you may access your 25% at 18, 19, and 20 years of age. A second meeting with the advisor must also take place when you plan to close out your trust account at 21. If you have any questions or if I can be of further assistance, please do not hesitate to contact me at the numbers listed below.

Beverly Rachal

Minors Trust

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