

TUNICA-BILOXI TRIBE OF LOUISIANA MINORS PER CAPITA TRUST ADULT DISTRIBUTION REQUEST FORM



| 1. GENERAL INFORMATION OF THE YOUNG ADULT | | | | | |
|---|--------------------|--------------|----------|--|--|
| Name: | Driver's License). | Enrollment # | | | |
| Mailing Address: | City | State | Zip Code | | |
| Phone number: | Email address: | | | | |
| 2. DISTRIBUTION INFORMATION | | | | | |

<u>5% / \$5 K Access Request</u>: The Irrevocable Inter Vivos Trusts for the Benefit of the Minors of the Tunica-Biloxi Tribe of Louisiana distributes the full balance at Age 21. However, you can receive early annual Adult Distributions, beginning at Age 18, if you have received a high school diploma or GED certificate. <u>You must submit a copy of the diploma/certificate</u> if you are under Age 21. You only need to submit the diploma/certificate for the first year, and not for every following years' distribution requests.

Please select the following distribution you are requesting:

- $\Box \quad Age 18 = The lesser of $5,000 or 5\% of your Trust balance.$
- \square Age 19 = The lesser of \$5,000 or 5% of your Trust balance.
- \square Age 20 = The lesser of \$5,000 or 5% of your Trust balance.

Trust Closure Request: The Irrevocable Inter Vivos Trusts for the Benefit of the Minors of the Tunica-Biloxi Tribe of Louisiana distributes the full balance at Age 21. However, in order to be eligible to receive the distribution, <u>you must</u> submit proof of completing financial education.

Please select the following distribution that you are requesting:

 \square Age 21 = 100% of your Trust balance.

3. PAYMENT METHOD

Please indicate which method of payment you want:

- □ Check, made payable to you and mailed to your address (which must match the address on file with the Tribe to prevent fraud).
- Direct deposit to an existing checking/savings account of which you are an account holder. (You must complete the section below if you select this payment option).

Name on the Account:

Account Number: _____

Routing Number: _____

This is a: \Box Checking Account, or \Box Savings Account

Attach a voided check or a letter from your bank confirming the information in this section.

Member's Date of Birth:

Bank Name:



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SIGNATURE

I affirm that the information provided on this form is accurate and complete. I also consent to all information herein being shared with the Tunica-Biloxi Tribe of Louisiana as needed to process this request and proper administration of the Trust. I understand and acknowledge that all distributions are subject to such further limitations as may be set forth in the Trust.

I hereby authorize Providence First Trust to initiate distributions from my trust to be electronically transferred to the bank account above until further notice. I understand that these instructions will remain in effect until I submit a new form changing or stopping these instructions.

I assume all risk of Providence First Trust transferring funds according to the directions above and I understand that Providence First Trust will not contact my bank to confirm the name on the account or whether I am an authorized signer on the account or whether there are other authorized signers on the account. I agree to hold Providence First Trust harmless insomuch as it follows these instructions.

| Signature: | | Date: | | |
|---|---|--|--|--|
| STATE OF County of | | | | |
| Subscribed and affirmed before me on this _ proved to me on the basis of satisfactory evi IN WITNESS WHEREOF, I have hereunto | dence to be the person who | | | |
| Notary Public Signature: Expiration Date: | | Notary Stamp | | |
| When completed, submit form to: By Federal Express: By fax: By email: | Brenda Lintinger, Trust 150 Melacon Road, Mar 318-253-9791 <u>bwlintinger@tunica.org</u> | rksville, LA 71351 | | |
| If you have any questions, please don't hesita Office-318-427-7406 | te to call: Cell-504-913-2468 | Toll Free: 800-272-9767 | | |
| Please remember to attach: Copy of your photo ID Copy of high school diploma or submitting an application | GED certificate, if you a | are under Age 21, and if this is the first tim | | |

- **Copy of proof of completing financial education if you are Age 21 and requesting closure of the trust**
- **Copy of a voided check if you select direct deposit as method of payment**